**INTEREST RATES MARKET NOTICE**

**Date: 26 November 2020**

**Subject:** New Financial Instrument Listing

***(SANTAM LIMITED – “SNT05”)***

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The JSE Limited has granted a listing to **SANTAM LIMITED** on Interest Rate Market with effect from 30 November 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SNT05

**Nominal Issued** R 1,000,000,000.00

**Issue Price** 100%

**Coupon** 5.338% (3 Month JIBAR as at 25 Nov 2020 of 3.358% plus 198bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 November 2030

**Books Close Date** 18 February, 20 May, 20 August, 20 November

**Interest Payment Date(s)** 28 February, 30 May, 30 August, 30 November

**Last Day to Register** by 17:00 on17 February, 19 May, 19 August, 19 November

**Issue Date** 30 November 2020

**Date Convention** Following

**Interest Commencement Date** 30 November 2020

**First Interest Payment Date** 28 February 2021

**Call / Step Up Date** 30 November 2025

**ISIN No.** ZAG000172602

**Additional Information** Unsecured Subordinated

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/SNT05%20PricingSupplement3011.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/SNT05%20PricingSupplement3011.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000